# Invitation of Resolution Plans

**Under sub-regulation (5) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF AIRCEL LIMITED**

### Relevant Particulars

1. **Name of Corporate Debtor**: Aircel Limited

2. **Date of Incorporation of Corporate Debtor**: December 20, 1994

3. **Authority under which Corporate Debtor is incorporated / registered**: Registrar of Companies - Mumbai under the Companies Act, 1956

4. **Corporate Identity Number of Corporate Debtor**: U32201MH1994PLC284030

5. **Address of the Registered Office and Principal Office (if any) of Corporate Debtor**:
   - Registered Office: Opus Centre, 47, Central Road, Opposite Tunga Paradise, MIDC Andheri East, Mumbai - 400093, Maharashtra, India.
   - Corporate Office: 5th Floor, Building No.10A, DLF Cyber City, DLF Phase II, Gurugram, Haryana 122002.

6. **Insolvency Commencement Date in respect of Corporate Debtor**: March 12, 2018

7. **Estimated Date of closure of Insolvency Resolution Process**: 180 days from date of commencement of corporate insolvency resolution process, which is September 8, 2018 (unless otherwise extended in accordance with the Code)

8. **Date of Issue of Information Memorandum**: May 01, 2018

9. **Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants**: Prospective resolution applicants are requested to send an email at inaircelip@deloitte.com requesting for Information Memorandum (IM). IM and access to virtual data room will be provided via email on execution of Confidentiality Undertaking by prospective resolution applicants

10. **Date of Issue of Invitation for Resolution Plans**: May 02, 2018

11. **Manner of obtaining the invitation by the Prospective Resolution Applicants**: Advertisement in newspapers and websites of Corporate Debtor and IBBI.

12. **Date of issue of Evaluation Matrix**: On or before June 15, 2018

13. **Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants**: Prospective resolution applicants are requested to send an email to inaircelip@deloitte.com, mentioning their interest to submit resolution plans. Post submission of confidentiality undertaking, the evaluation matrix may be obtained by Email / Physical Copy

14. **Last Date for submission of Resolution Plans**: July 01, 2018

15. **Manner of submitting Resolution Plans by a Prospective Resolution Applicant**: Submission in Sealed Envelope(s) addressed to the Resolution Professional at: Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Emporio, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India. By 18:00 hours on July 01, 2018.

16. **Name, Address and Email of the Resolution Professional, as Registered with the Board**:
   - Name: Vijaykumar V Iyer
   - Address: Deloitte Touche Tohmatsu India LLP, India Bulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India.
   - Email id: viyer@deloitte.com

17. **Address and Email, if any, other than given at Sl.No.16 to be used for correspondence with the Resolution Professional**:
   - Correspondence Address: Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Emporio, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India.
   - Email id: inaircelip@deloitte.com

18. **Registration Number of Resolution Professional, as granted by the Board**: IBBI/IPA-001/IP-P00261/2017-18/10490

---

**Date & Place**: May 02, 2018, Mumbai

**Resolution Professional of Aircel Limited**

---

**Sd/-**

Vijaykumar V Iyer