

**FORM G****Invitation of Resolution Plans**

(Under sub-regulation (5) of Regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF  
AIRCEL LIMITED**

<b>RELEVANT PARTICULARS</b>		
1	NAME OF CORPORATE DEBTOR	Aircel Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	December 20, 1994
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Mumbai under the Companies Act, 1956
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U32201MH1994PLC284030
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<p><b>Registered Office:</b></p> <p>Opus Centre, 47, Central Road Opposite Tunga Paradise, MIDC Andheri East, Mumbai - 400093, Maharashtra, India.</p> <p><b>Corporate Office:</b></p> <p>1st Floor, Bestech Business Towers, Sohna Road, Sector 48, Gurgaon, Haryana - 122 002.</p>
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	March 12, 2018
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	180 days from date of commencement of corporate insolvency resolution process, which is September 8, 2018 (unless otherwise extended in accordance with the Code)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	May 1, 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send an email at inaircelip@deloitte.com requesting for Information Memorandum (IM). IM and access to virtual data room will be provided via email on execution of Confidentiality Undertaking by prospective resolution applicants
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	May 2, 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Advertisement in newspapers and websites of Corporate Debtor and IBBI.
12	DATE OF ISSUE OF EVALUATION MATRIX	On or before September 19, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send an email to inaircelip@deloitte.com, mentioning their interest to submit resolution plans. Post submission of confidentiality undertaking, the evaluation matrix may be obtained by Email / Physical Copy
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	October 04, 2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Submission in Sealed Envelope(s) addressed to the Resolution Professional at : Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Epite, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India. By 18:00 hours on October 04, 2018
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p><b>Name:</b> Vijaykumar V Iyer</p> <p><b>Address:</b> Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India.</p> <p><b>Email id:</b> viyer@deloitte.com</p>
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p><b>Correspondence Address:</b> Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Epite, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India.</p> <p><b>Email id:</b> inaircelip@deloitte.com</p>
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00261/2017-18/10490

Date & Place: August 08, 2018, Mumbai

Vijaykumar V Iyer  
Resolution Professional of Aircel Limited

**CORRIGENDUM**  
**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF**  
**AIRCEL LIMITED**

With reference to the Form G dated May 2, 2018 and corrigendum dated June 29, 2018 issued in accordance with Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the last date for submission of resolution plans has been extended and following corrigendum is being issued. The application seeking extension in timeline of the corporate insolvency resolution process has been filed before the National Company Law Tribunal, Mumbai Bench and the order on the same is expected soon:

The row number 12 of the Form G which states that the last date of issue of evaluation matrix is "On or before June 15, 2018" and amended vide corrigendum dated June 29, 2018 as "On or before July 24, 2018", shall stand further amended and should be read as "On or before September 19, 2018" hereafter.

The row number 14 of the Form G which states that the last date for submission of resolution plans is "July 1, 2018" and amended vide corrigendum dated June 29, 2018 as "August 8, 2018", shall stand further amended and should be read as "October 4, 2018". Consequently the date specified in row number 15 should also stand amended.

This corrigendum should be read in conjunction with the Form G issued on May 2, 2018 and the corrigendum issued on June 29, 2018 by the undersigned in respect of the invitation for resolution plans for Aircel Limited.



**Vijaykumar V. Iyer**  
Resolution Professional of Aircel Limited  
IBBI/IPA-001/IP-P00261/2017-18/10490

Date: August 08, 2018  
Place: Mumbai