

Form G

Invitation of Resolution Plans (Under sub-regulation (5) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF AIRCEL LIMITED

RELEVANT PARTICULARS

1	Name of Corporate Debtor	Aircel Limited
2	Date of Incorporation of Corporate Debtor	December 20, 1994
3	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies - Mumbai under the Companies Act, 1956
4	Corporate Identity Number of Corporate Debtor	U32201MH1994PLC284030
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered Office: Opus Centre, 47, Central Road Opposite Tunga Paradise, MIDC Andheri East, Mumbai - 400093, Maharashtra, India. Corporate Office: 5th Floor, Building No.10A, DLF Cyber City, DLF Phase II, Gurugram, Haryana 122002.
6	Insolvency Commencement Date in respect of Corporate Debtor	March 12, 2018
7	Estimated Date of closure of Insolvency Resolution Process	180 days from date of commencement of corporate insolvency resolution process, which is September 8, 2018 (unless otherwise extended in accordance with the Code)
8	Date of Issue of Information Memorandum	May 01, 2018
9	Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants	Prospective resolution applicants are requested to send an email at inaircelip@deloitte.com requesting for Information Memorandum (IM). IM and access to virtual data room will be provided via email on execution of Confidentiality Undertaking by prospective resolution applicants
10	Date of Issue of Invitation for Resolution Plans	May 02, 2018
11	Manner of obtaining the invitation by the Prospective Resolution Applicants	Advertisement in newspapers and websites of Corporate Debtor and IBBI.
12	Date of issue of Evaluation Matrix	On or before June 15, 2018
13	Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants	Prospective resolution applicants are requested to send an email to inaircelip@deloitte.com , mentioning their interest to submit resolution plans. Post submission of confidentiality undertaking, the evaluation matrix may be obtained by Email / Physical Copy
14	Last Date for submission of Resolution Plans	July 01, 2018
15	Manner of submitting Resolution Plans by a Prospective Resolution Applicant	Submission in Sealed Envelope(s) addressed to the Resolution Professional at: Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Epitome, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India. By 18:00 hours on July 01, 2018.
16	Name, Address and Email of the Resolution Professional, as Registered with the Board	Name: Vijaykumar V Iyer Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400013, Maharashtra, India. Email id: viyer@deloitte.com
17	Address and Email, if any, other than given at Sl.No.16 to be used for correspondence with the Resolution Professional	Correspondence Address: Deloitte Touche Tohmatsu India LLP, 22nd Floor, DLF Epitome, Building No. 5, Tower A, DLF Cyber City, DLF Phase III, Gurugram 122002, India. Email id: inaircelip@deloitte.com
18	Registration Number of Resolution Professional, as granted by the Board	IBBI/IPA-001/IP-P00261/2017-18/10490

Sd/-

Vijaykumar V Iyer

Date & Place: May 02, 2018, Mumbai

Resolution Professional of Aircel Limited